

CONSERVE & \$AVE™

WATER HEATING EQUIPMENT REBATE APPLICATION

SECTION A. CUSTOMER INFORMATION (please print)

Step 1:

Customer Name (as it appears on your utility bill)

Account Number

Installation Address

City

MN

State

Zip Code

Mailing Address (if different from installation address)

City

MN

State

Zip Code

☐ Home ☐ Cell ☐ Other:

Contact Phone Number (with area code)

E-mail Address

Step 2:



☐ Please apply rebate to my account.

☐ Please send me a rebate check.

Rebates \$75 and under will be applied to your account. If a box is not checked a bill credit will automatically be issued.

Step 3:

How did you hear about CONSERVE & \$AVE? (pick one)

☐ Billboard

☐ Chamber of Commerce

☐ Contractor

☐ Newspaper

☐ Radio

☐ Retailer/Vendor

☐ Social Media

☐ TV

☐ Utility Newsletter

☐ Utility Representative

☐ Utility Web Site

☐ Other _____

Step 4:

I am a:

☐ Residential Customer

☐ Commercial Customer

My building type is:

☐ Single Family

☐ Multi-Family
buildings with 2 or more units

I am a:

☐ Owner/Occupant

☐ Owner/Non-Occupant

☐ Renter

My home/business is heated by:

☐ Electric

☐ Gas

☐ Don't Know

My water heating is:

☐ Electric

☐ Gas

☐ Don't Know



SIGNATURE: By typing my first and last names in the CUSTOMER SIGNATURE box below, I am signing this document and certify:

- ☐ I have completely filled out Sections A and C
- ☐ I have read, understand, and agree to the terms and conditions – Section B, #1
- ☐ I have attached all support materials – Section B, #3-4
- ☐ All equipment has been installed at the address listed in Section A

Allow 6-8 weeks
for processing.
**Missing or incorrect
information will
increase the
processing time.**

CUSTOMER SIGNATURE _____ Date _____

TEAMING UP TO SAVE YOU MONEY



OFFICE USE ONLY

☐ Gas ☐ Electric ☐ Water

Total Rebate Amount:

Date Received _____ Date Processed _____

Appliance/Equipment _____

ID _____ Verified By _____ FILE NAME: _____

\$

SECTION B. REBATE APPLICATION CHECKLIST

Use this checklist to complete the steps to receive your rebates:

- ☐ 1. Read the following terms and conditions to determine if you are eligible for a rebate:
- Only one service address per application.
 - Rebates are intended for customers, not contractors or builders.
 - The Utility reserves the right to apply rebates to past due accounts. Rebates \$75 and under will be applied to your account. Rebates will not exceed the purchase price.
 - Energy-efficient equipment must be connected to an electric service supplied by Austin Utilities or Owatonna Public Utilities and is subject to inspection.
 - Purchase and install **NEW** products. Reconditioned, refurbished, or second-hand equipment is not eligible for a rebate. Products replaced under warranty or provided through a repair/replacement service agreement are not eligible for a rebate.
 - Equipment installations must meet our Minimum Efficiency Requirements to qualify for a rebate. Air-Conditioning, Heating, and Refrigeration Institute (AHRI) and ENERGY STAR® standards are used. The Utility reserves the right to reject any rebate application submitted as a result of work performed by a contractor who has failed to adhere to the terms and conditions established for the rebate program. Contractors must be licensed if applicable.
 - Due to limited funding, this rebate offer can be withdrawn at any time without notice. Applications will be processed on a first-come, first-served basis. All applications from the current year's purchases must be received by March 31 of the following year.
 - Rebates can only be offered on equipment that is installed while funding is in effect. In the event our program is discontinued due to depleted funds, we will not provide a rebate for items installed between the discontinued date and the end of that year.
- ☐ 2. Complete the application, making sure to fill out all required sections in detail. Allow 6-8 weeks for processing. Missing or incorrect information will increase the processing time.
- ☐ 3. Include a final, detailed copy of the original sales receipt, invoice, or picking slip showing the customer name, date of sale, manufacturer name, model number, size, and date of installation.
- ☐ 4. Sign the application.
- ☐ 5. Information contained in this rebate application may be shared with the Minnesota Department of Commerce and our co-op partners.
- ☐ 6. Submit completed forms and required documentation to your utility provider:

Austin Utilities

Apply by Mail: Attn: Rebate Processing
1908 14th St NE
Austin, MN 55912-4904
507-433-8886

Apply Online: www.austinutilities.com

Apply by Email: rebates@austinutilities.com

Owatonna Public Utilities

Apply by Mail: Attn: Rebate Processing
PO Box 800
Owatonna, MN 55060-0800
507-451-2480

Apply Online: www.owatonnautilities.com

Apply by Email: rebates@owatonnautilities.com

SECTION C. CONTRACTOR/RETAILER INFORMATION (please print)

Contractor's/Retailer's Name _____ Contact Person _____ Phone Number (with area code) _____

Installer's Name (write SELF if customer installed) _____

Type of Appliance/Equipment Installed _____

Contractor's/Retailer's Name _____ Contact Person _____ Phone Number (with area code) _____

Installer's Name (write SELF if customer installed) _____

Type of Appliance/Equipment Installed _____

WATER HEATING EQUIPMENT

NATURAL GAS WATER HEATERS – MUST BE A NATURAL GAS CUSTOMER OF UTILITY

STORAGE (TANK) WATER HEATERS – MINIMUM EFFICIENCY REQUIREMENTS: 0.81 UEF (UEF=Uniform Energy Factor this can be found on the AHRI certificate) (www.ahridirectory.org)

STORAGE WATER HEATER REBATES: 0.81 UEF = \$350

(AHRI=Air-Conditioning, Heating, and Refrigeration Institute)

INSTANTANEOUS (TANKLESS) WATER HEATERS – MINIMUM EFFICIENCY REQUIREMENTS: 0.95 UEF

INSTANTANEOUS WATER HEATER REBATES: 0.95 UEF = \$350

Equipment Type: ☐ Storage (Tank) Water Heater ☐ Instantaneous (Tankless) Water Heater

Choose One: ☐ Single Family ☐ Multi-Family

Manufacturer's Name: _____ Model Name: _____ Model #: _____

Rated Storage Gallons: _____ Rated Efficiency (UEF): _____ Number of Units Installed: _____

AHRI Certified Reference #: _____ Date of Installation: _____
Required – please include copy of AHRI Certificate.

OFFICE USE ONLY

Rebate Total: \$ _____

ELECTRIC HEAT PUMP WATER HEATERS – ENERGY STAR® – MUST BE AN ELECTRIC CUSTOMER OF UTILITY

REBATES FOR HOMES WITH ELECTRIC HEAT (not to exceed 50% of cost): \$400 for 20-55 gallon heat pump

\$60 for >55 gallon heat pump

REBATES FOR HOMES WITH NATURAL GAS HEAT (not to exceed 50% of cost): \$400 for 20-55 gallon heat pump

\$90 for >55 gallon heat pump

ENERGY STAR® qualified product list: www.energystar.gov/productfinder/product/certified-water-heaters/

MUST REPLACE AN EXISTING ELECTRIC STORAGE TANK WATER HEATER OR BE INSTALLED IN A NEW HOME. HEAT PUMP WATER HEATERS THAT REPLACE GAS, PROPANE, OR OTHER NON-ELECTRIC WATER HEATERS ARE NOT ELIGIBLE. ELECTRIC INSTANTANEOUS OR TANKLESS WATER HEATERS DO NOT QUALIFY.

Project Type: ☐ Retrofit ☐ New Installation

Manufacturer's Name: _____ Model #: _____

Size in Gallons: _____ Rated Uniform Energy Factor (from ENERGY STAR® qualified product list): _____

Number of Units Installed: _____ Date of Installation: _____ Water Heater Cost: _____

Why was this purchased? To replace: ☐ no previous unit ☐ failed unit ☐ working unit

Replaced failed or working unit was: ☐ Electric ☐ Natural Gas/Other

Replaced failed or working unit: Manufacturer's Name: _____ Model #: _____

Primary method to HEAT your home: ☐ Electric ☐ Natural Gas/Other

OFFICE USE ONLY

Rebate Total: \$ _____

***Thank you for purchasing new, efficient appliances and equipment
and for applying for a CONSERVE & SAVE™ rebate!***

When purchasing new items, continue to look for the ENERGY STAR®, ENERGY STAR® Most Efficient, and WaterSense® labels. By doing so, you will save energy, water, and money while ensuring product performance.

Austin Utilities and Owatonna Public Utilities may also offer a CONSERVE & SAVE™ rebate on your purchase!

For a complete list of available rebates, amounts, and to download rebate applications with minimum efficiency requirements and complete terms and conditions, visit your utility's website:

www.austinutilities.com • www.owatonnautilities.com

